



State Income Tax Withholding Election Notice for Qualified Pension and Annuity Payments

Instructions: Find your state of residence and complete the form as directed. If you do not return this form, your state's default election must be applied, which may or may not result in an amount withheld. If you make an election, you must sign and complete the Personal Information section.

District of Columbia residents: For lump sum payments (a distribution of your entire account balance), withholding is required from the taxable amount at the highest tax rate, currently 10.75%. For other payments, you may elect to have state tax withheld.

LUMP SUM PAYMENTS

You do not need to sign and return this form unless you wish to elect a withholding percentage greater than 10.75%. An election of a percentage of less than 10.75%, or an election out of withholding, is not allowed. If you want a percentage *greater* than 10.75% withheld from your lump sum payment, please indicate the percentage on the line provided below.

Please withhold _____% from my lump sum payment. *This amount must be a whole percentage, greater than 10.75%.*

ALL OTHER PAYMENTS

If you do not want state income tax withheld, you do not need to return this form. If you want state income tax withheld, please complete either line 1 or 2 below:

1. Marital Status (check one): ☐ Single ☐ Married Joint ☐ Married Separate

Number of Exemptions _____

Additional Amount (if any) \$ _____

OR

2. Withhold the following flat amount \$ _____ or whole percent _____%

☐ **By checking this box, I elect not to have district income tax withheld from my pension or annuity payments.**

PERSONAL INFORMATION - *Must be Completed*

First Name:	MI:	Last Name:	Group Annuity Contract:
Street Address:			Social Security Number:
City:	State:	Zip Code:	
Signature:			Date:

Return Address: The Prudential Insurance Company of America, 2801 Townsgate Road Suite 300, Thousand Oaks, CA 91361

Fax Number: (800) 307-0009 or **eMail:** WCTPension@prudential.com