

Oklahoma Tax Commission
Withholding Certificate for Periodic Pension or Annuity Payments

This certificate is for income tax withholding purposes only. Type or print.

NOTE: Do NOT mail to the Oklahoma Tax Commission.

Your First Name and Middle Initial:	Last Name:	Your Social Security Number:
Home Address (Number and Street or Rural Route):		
City or Town:	State:	ZIP Code:

General Information

Complete Form OK-W-4-R to have payers withhold the correct amount of state income tax from your nonperiodic payment or eligible rollover distribution from an employer retirement plan, annuity, or IRA. **For nonperiodic payments, the default rate is the top marginal income tax rate of 4.75%.** Form OK-W-4-R should not be used for periodic payments (payments made in installments at regular intervals over a period of more than one year). Instead, use Withholding Certificate for Periodic Pension or Annuity Payments Form OK-W-4-P for such payments or distributions.

Do you want to withhold state income tax from your nonperiodic payment or eligible rollover distribution? Yes No
Check the "No" box if you do not want any state income tax withheld. If you check the "Yes" box, state income tax will be withheld at the default rate (See General Information).

Employee's Signature (Form is not valid without signature):	Date (MM/DD/YYYY):
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Items to Remember:

Certain retirement benefits may be excluded from Oklahoma adjusted gross income (see Oklahoma Resident Income Tax Return Form 511 Schedule 511-A instructions for details). To be eligible, you must have retirement income in your name.