Form OK-W-4-P Created 8-2022

Oklahoma Tax Commission Withholding Certificate for Periodic Pension or Annuity Payments This certificate is for income tax withholding purposes only. Type or print.

NOTE: Do NOT mail to the Oklahoma Tax Commission.

Your First Name and Middle Initial:	Last Name: Your Social Sec		urit	ırity Number:		
Home Address (Number and Street or Rural Route):		Filing Status:	Single Married	gle Married ried, but withhold at higher Single rate		
City or Town:			State:			ZIP Code:
1. Allowance for Yourself: Enter 1 for yourself					1	
2. Allowance for Your Spouse: Does your spouse work? Yes	No If Yes, en	ter "0". If No, en	ter "1" for y	our spouse	2	
3. Allowance For Dependents: Enter the number of dependents your spouse or dependents that your spouse has already cla					3	
4. Additional Allowances: You may claim additional allowance deductions or credits that lower your tax. Enter the number					4	
5. Total Number of Allowances You Are Claiming: Add lines 1 t					5	
(If the recipient has not provided a withholding certificate, to claiming three withholding allowances, pursuant to OAC 71		d as if the recipi	ient were m	arried and		
6. Additional Withholding: If you expect to have a balance due a part-time job, etc.) on your tax return, you may request yo each pay period. To calculate the amount needed, divide the periods in a year. Enter the additional amount to be withher	ur employer to wi e amount of the e	thhold an addition xpected balance	onal amound due by the	t of tax from number of pay	6	\$
7. If you choose to not have state income tax withheld from yo	u payments, write	e "No Withholdin	g" on line 7		7	
Under penalties of perjury, I certify that I am entitled to the nu	nber of withholdi	ng allowances cl	aimed on th	is certificate, or	la	m entitled to claim
Employee's Signature (Form is not valid without signature):				Date (MM/DD/YY	YY)	:
				1		

Items to Remember:

- If your filing status is married filing joint and your spouse works, do not claim an exemption on Form OK-W-4-P for your spouse.
- If you and your spouse have dependents, please be sure only one of you claim the dependents on your Form OK-W-4-P. If both spouses claim the dependents as an allowance on Form OK-W-4-P, it may cause you to owe additional Oklahoma income tax when you file your return.
- If you itemize your deductions, instead of using the standard deduction, the amount not taxed by Oklahoma may be a greater or lesser amount.
- Certain retirement benefits may be excluded from Oklahoma adjusted gross income (see Oklahoma Resident Income Tax Return Form 511 Schedule 511-A instructions for details). To be eligible, you must have retirement income in your name.

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NOTE: Do NOT mail to the Oklahoma Tax Commission.

Your First Name and Middle Initial:	Last Name: Your Social Security Number:			ity Number:
Home Address (Number and Street or Rural Route):	· I			
City or Town:		State:		ZIP Code:
		•		
General Information Complete Form OK-W-4-R to have payers withhold the correct a distribution from an employer retirement plan, annuity, or IRA. of 4.75%. Form OK-W-4-R should not be used for periodic payr than one year). Instead, use Withholding Certificate for Periodic	For nonperiodic payments, the ments (payments made in install	default rate ments at reg	is the top margingular intervals over	r a period of more
Do you want to withhold state income tax from your nonperiodic Check the "No" box if you do not want any state income tax wit rate (See General Information).			Yes No ne tax will be withl	held at the default
Employee's Signature (Form is not valid without signature):			Date (MM/DD/YYYY	/):

Items to Remember:

Certain retirement benefits may be excluded from Oklahoma adjusted gross income (see Oklahoma Resident Income Tax Return Form 511 Schedule 511-A instructions for details). To be eligible, you must have retirement income in your name.