



# State Income Tax Withholding Election Notice for Qualified Pension and Annuity Payments

**Instructions:** Find your state of residence and complete the form as directed. If you do not want state income tax withheld, please check the box below and return this form. **Please be sure to sign and complete the Personal Information section.**

**By checking this box, I elect not to have state income tax withheld from my pension or annuity payments.**

## 1. VOLUNTARY TAX WITHHOLDING STATES

**Residents of Alabama, Colorado, Indiana, Missouri** (must be at least \$10.00), **Montana, New Jersey** (must be at least \$10.00), **New Mexico** (must be at least \$10.00), **Illinois, Mississippi** (must be at least 5%; mandatory for early distributions), **New York** (must be at least \$5.00), **Louisiana, North Dakota, Pennsylvania, Rhode Island, West Virginia, Wisconsin** (must be at least \$5.00)  
If you want state income tax withheld from your pension or annuity payment, and you reside in one of the states listed above, please indicate a flat amount \$ \_\_\_\_\_ or whole percent \_\_\_\_\_ %.

**Arizona** residents: If you are receiving a nonperiodic payment, or a distribution from an IRA or SEP, state income tax withholding is not applicable. If you are receiving periodic pension or annuity payments and you want state income taxes withheld, please select one of the following:  
0.5%    1.0%    1.5%    2.0%    2.5%    3.0%    3.5% of the taxable amount of the distribution.  
Additional Amount (if any) \$ \_\_\_\_\_

**Idaho and Utah** residents: If you want state income tax withheld, complete the following:  
Marital Status ( check one):    Single                      Married                      Married, but withhold at higher Single rate  
Number of Exemptions \_\_\_\_\_  
Additional Amount (if any) \$ \_\_\_\_\_

**Kentucky and South Carolina** residents: If you want state income tax withheld, select one of the following two options:  
1. Number of exemptions you are claiming \_\_\_\_\_ and additional amount you want to withheld per payment (if any) \$ \_\_\_\_\_ **OR**  
2. Flat amount \$ \_\_\_\_\_ or whole percent \_\_\_\_\_ % to withhold from each payment.

**Ohio** residents: If you want state income tax withheld, select one of the following two options:  
1. I want state income tax withheld, based on the following number of exemptions \_\_\_\_\_ **OR**  
2. I want state tax withheld in the following flat amount \$ \_\_\_\_\_ or whole percent \_\_\_\_\_ %. *(If you are receiving a nonperiodic payment, withholding must be at least 3.5% of the distribution.)*

## III. PERSONAL INFORMATION – *Must be Completed*

First Name:	MI:	Last Name:	Social Security Number:
Street Address:			Apartment Number:
City:	State:		Zip Code:
Signature:			Date:

**Return Address:** The Prudential Insurance Company of America, 2801 Townsgate Road Suite 300, Thousand Oaks CA 91361  
**Fax Number:** (800) 307-0009 or **eMail:** [WCTPension@prudential.com](mailto:WCTPension@prudential.com)